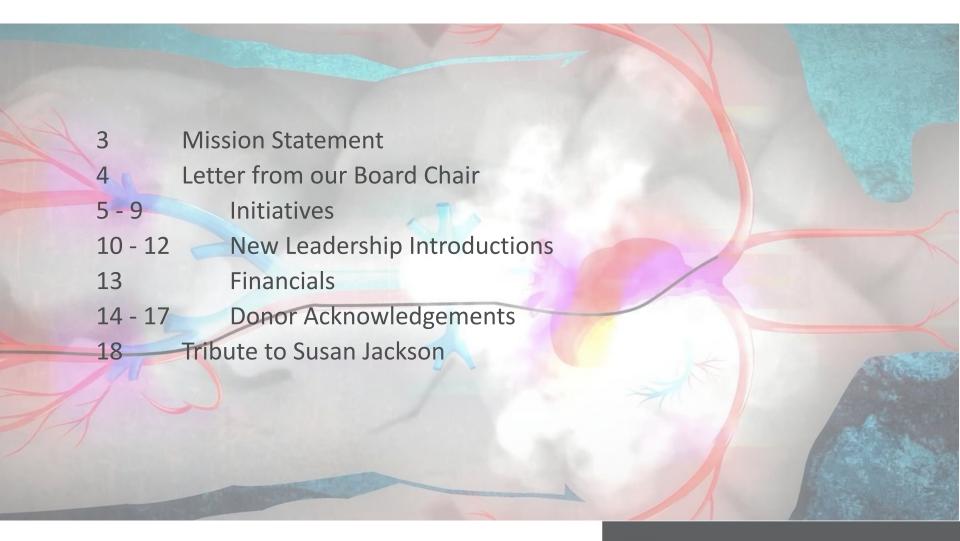


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## Mission Statement

The Interventional Initiative is a not-for-profit 501c3 organization with a public service mission to educate and engage the public and clinicians about the value of minimally invasive, image-guided procedures (MIIPs).

Our mission is achieved through multiple initiatives including public-centric multimedia productions and the development of clinical resources.

#### Letter from our Board Chair

arted with a desire to improve health literacy.

Susan Jackson and I founded the Interventional Initiative (**the II**) in 2015 to increase public awareness about the value of minimally invasive, image-guided procedures, or **MIIPs**. Since then, we have been advancing our mission in many exciting ways.

initiative was the filming of our award-winning docuseries, *Without a Scalpel*. In four episodes, we chronicled the experiences of going life-changing and life-saving MIIPs and the physicians and their teams that helped them. Just as we were prepping to film our next episode of *Without a Scalpel*, we were forced to pause due to the pandemic. The challenges it brought inspired us to consider other opportunities. We welcomed new members of our team, allowing us to grow in significant ways. The result is our *most impactful initiative to date*.

During the pandemic, Dr. Eric Keller, founder of the Applied Ethics Initiative, joined us and shifted our focus to improving the consent process for MIIPs. We began creating illustrated, bilingual, plain language Patient Decision Aids (**PDAs**) for 67 procedures. Clinical trials published in AJR showed they improve patient understanding and satisfaction. The PDAs empower patients to make better informed decisions about their healthcare.

In February 2022, Susan Jackson notified the Board of her resignation from the II. Her bold vision and tenacity were driving forces behind the II and Without a Scalpel. We honored her contributions at the WAIS banquet dinner with a commissioned hero shot featuring Susan. Susan facilitated a generous grant from the Ann O'Bar Trust to the II. This grant constituted the primary support of the PDA initiative, together with grants from the University of California San Diego Academy of Clinician Scholars and the SIR Foundation.

In August 2022, the BOD named Aneesa Majid, MD, MBA, FSIR, CPE the Director of Operations. Her valuable expertise in business development enables her to guide our strategic plan and staffing. She is leading the roll-out of a new fundraising plan in 2023. The BOD also recognized the excellent contributions of Helena Rockwell, MS4, by appointing her as Director of Product Development. She supervises and directs volunteers, monitors the progress of the PDA Initiative, and manages the progress of *Without a Scalpel* and future products.

We were proud show *Episode 3: HYSTERical* at the 50<sup>th</sup> anniversary meeting of the Western Angiographic and Interventional Society (WAIS) in Kona, Hawaii in September. WAIS helped to fund the first episodes of *Without a Scalpel*. In May 2023, we will team up with Road2IR in Tanzania to showcase their impressive efforts to bring IR to Africa by filming Episode 5 of *Without a Scalpel*.

We will launch our first wave of Patient Decision Aids by National Without a Scalpel Day on January 16, 2023. We will support more compassionate, patient-centered consent conversations by launching a new curriculum called iCONSENT.

Thanks to our volunteers, our Advisors and our donors. Your support is vital to the health and future of their is we continue to pursue our mission and improve public understanding of the life-saving and life-changing value of MIIPs.

## Release of Episode 4 of Without a Scalpel



Ticking Time Bomb offers a behind-the-scenes look at how aneurysms – known as "silent killers" - are treated through a pinhole in the skin, sparing patients a major operation.

Aneurysms can be life-threatening if they burst. One patient, who is himself a doctor, entrusts his health to his colleagues. Time is of essence for another patient, who learns of the fragile balloon-like aneurysm in his pelvis.

Meanwhile, the IRs treating them use their own ways to manage stress and maintain focus and work-life balance.



Without a Scalpel documentary series is a two-time winner of the 2018 Telly Awards

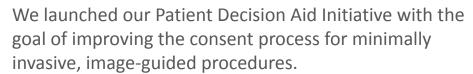




New way to watch *Without a Scalpel:* **YouTube** channel @theinterventionalinitiativ7563

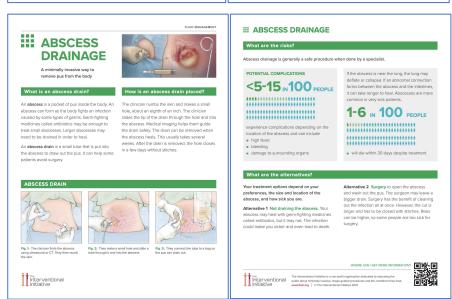
#### Launch of the Patient Decision Aid Initiative





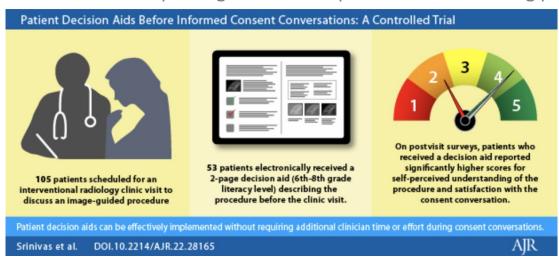
Our one-of-a-kind, illustrated PDAs are written in plain language English and Spanish and include procedure and post-procedure information. Each PDA starts with a literature review with clinician input. It then undergoes rigorous ethical, legal, and health literacy reviews. Before production, each PDA is vetted by diverse patient focus groups. We are developing 67 bilingual PDAs, with on-line and printed versions.





#### Making informed consent an informed choice

Clinical trials published in the *American Journal of Roentgenology* in 2022 demonstrated the efficacy of our PDAs in improving the consent process and enhancing patient understanding and satisfaction.



## Patient Decision Aids Before Informed Consent Conversations for Image-Guided Procedures: Controlled Trials at Two Institutions

Shanmukha Srinivas, Isabel G. Newton, Maciej Waradzyn, Nishita Kothary, and Eric J. Keller

**CONCLUSION:** Well-vetted plain-language PDAs provided before image-guided procedure consent conversations improve patients' self-perceived understanding of the procedure and satisfaction with the conversation.

AJR Am J Roentgenol. 2022 Dec 14:1-10.



#### **Patient Decision Aids**

**IMPROVED PATIENTS' EXPERIENCE IN 2 RCTS (N=105)\*** 

Had better understanding p<0.001

Felt listened to p<0.001

Had enough time with doctor p=0.03

Felt they had time to decide p<0.001</p>

 $\checkmark$  Felt free to ask questions p<0.001

Had questions answered p<0.01</p>



# the II on the international scene

We showcased our initiatives and episodes of *Without a Scalpel* at the Western Angiographic and Interventional Society each year; at CIRSE 2019 in Barcelona, Spain; and at the Society for Interventional Oncology 2021 in San Francisco. Dr. Eric Keller introduced the PDA initiative through a series of well-received,

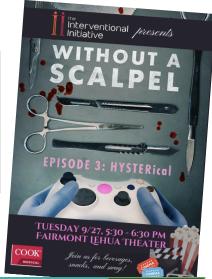
invited talks. Dr. Isabel Newton spoke about the II

in an IO Learning Interview.



Margaret, Susan and Isabel were interviewed by guest host Eric Keller in Episode #203 of the BackTable podcast, discussing the PDAs. The II was also featured in BackTable Episode #29.









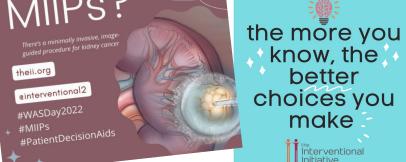


## **National Without a Scalpel Day**

## January 16<sup>th</sup> is **National Without A Scalpel Day!**

The II celebrates this day each year with a social media campaign highlighting the benefits of Minimally Invasive Image-guided Procedures (MIIPs), significantly boosting our reach to the









#### Meet our newest Board Member

Dr. Keller is an interventional/diagnostic radiology resident at Stanford University with a background in bioethics and medical anthropology. He founded the Applied Ethics in IR working group and brought the II's newest initiative to the organization, creating better patient decision aids for image-guided procedures. He currently serves as a board member as well as the secretary and webmaster, recently redesigning the II website.

"Working with the Interventional Initiative has been the most meaningful part of my professional career to date. We can debate the differences between one technique vs another, Y90 vs TACE, but if patients and other clinicians do not know about or value what we do in the first place, those debates seem moot. We have a PR problem in IR and I think the II is the best equipped organization to tackle that problem. This why I've shifted my efforts outside of clinical practice to primarily focus on making the II the best organization it can be for our patients and clinicians."

**Applied Ethics** 

#### Dr. Eric Keller





## Meet our new Director of Product Development

Helena Rockwell is a fourth-year medical student at the University of California, San Diego. She graduated from the University of California, Davis in 2018 with a BSc in Animal Science with a specialization in Human Physiology. She is heavily involved in the II and the Applied Ethics in IR group, overseeing their research group. Her research and professional interests include ethics, quality improvement, patient advocacy, clinician and patient resource development, education, and promoting awareness of and access to IR procedures.

"Since I first discovered Interventional Radiology, I have been mesmerized by the field's ability to impact patients' lives in meaningful ways through a wide spectrum of minimally invasive image-guided procedures. The Interventional Initiative's resources significantly helped me to better understand the opportunities afforded to patients by these interventions. I am grateful to now get to work with The Interventional Initiative to advocate for informing patients and the public about these options. And in 2023, I look forward to our collaboration with Road2IR in Tanzania to support global awareness of and access to minimally invasive image-guided interventions."

#### Helena Rockwell





## Meet our new Director of Operations

Dr. Aneesa Majid is an experienced physician leader, executive coach, and entrepreneur, with 20 years of clinical and business experience. Dr. Majid is a board-certified interventional radiologist, and previously was a partner in one of the longstanding IR/DR practices in Dallas, TX. While with this practice, Dr. Majid served as Chairperson of the radiology departments at Methodist Dallas and Methodist Charlton Hospitals. In 2014, she founded her own IR practice, MTVIR, PLLC, with locations in Dallas and west Texas.

In 2013, Dr. Majid became a founder of ZipData, INC, a healthcare IT interoperability company currently focused on removing the e-fax from medical communication and improving data transfer. She assumed the role for CEO in September 2020. ZipData is currently undergoing commercialization in the US market.

Dr. Majid received her MD from St. George's University School of Medicine and completed her postgraduate training in surgery and radiology at VCU/Medical College of Virginia. She completed her fellowship in vascular and interventional radiology at RUSH University Medical Center. In 2017, she earned an MBA from Northwestern University - Kellogg School of Management, focusing on leadership and organizations, operations management, and marketing strategy. Dr. Majid became a certified executive coach through the Marshall Goldsmith Stakeholder Centered Coaching and the Physician Coaching both part of the International Coaching Federation. Her focus is on leadership development and its effect on organizational culture and the importance of civility and community in the workplace.

# Aneesa S. Majid, MD, MBA, FSIR CPE





## **Financials**

| Expenses                        | 2017    | 2018    | 2019   | 2020  | 2021   |
|---------------------------------|---------|---------|--------|-------|--------|
| Media Production                | 88,236  | 98,517  | 27,905 | 210   | 67,401 |
| Online Community (Website)      | 3,081   | 1,351   | 1,262  | 1,703 | 10,828 |
| Social Media                    | 2,253   | 2,951   | 6,679  | -     | -      |
| Fundraising/ Patient Engagement | 6,766   | 3,399   | 84     | -     | -      |
| General & Administrative        | 5,531   | 3,264   | 1,492  | 2,159 | 3,813  |
| TOTAL                           | 105,867 | 109,482 | 37,422 | 4,072 | 82,042 |

| Revenue                          | 2017    | 2018   | 2019   | 2020  | 2021    |
|----------------------------------|---------|--------|--------|-------|---------|
| Individual Donations             | 52,401  | 7,626  | 3,185  | 407   | 224,620 |
| Societies, Foundations, & Grants | 93,850  | 12,200 | 27,000 | -     | 5,000   |
| Stock Donations                  | -       | -      | -      | -     | -       |
| On Demand Royalties              | 693     | 1,239  | 1,302  | 669   | 365     |
| Other Revenue (Network for Good) | 2,180   | -      | 189    | 1,586 | 1,694   |
| TOTAL                            | 149,124 | 21,065 | 31,676 | 2,662 | 231,679 |





#### **2017 Donor Acknowledgments**

**Up to \$100** 

\$101-\$600

\$1.000 - \$5.000

\$6,000+

**Aaron Brandis** Juan Gimenez **Aaron Fritts** Karen Young Afshin Ganghi **Kevin Dickey** Anuj Malhotra Kevin Lynch Arun Jagannathan Lani Thomas Marco Leyva Barry Katzen **Becky Bryant** Mark Lessne Bilal Salmon **Matt Hawkins** Chris Rogan

Matthew Graham **Christopher Malone** Mike Burgess **Christopher Sjoberg** Mike Devane Nicole Skrabala Paul Escott

Deneen Brown Peter Bream **Donald Garbett** Phil Cook Robert Baldwin Hamed Aryafar Sreekumar Madassery HeshamMalik

Cyrus Shabrang

**Daniel Hightower** 

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Jeffrey Sheneman Venu Vadlamudi John Watabe **Zachary Zhang** 

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n & Michael O'Horo

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Dave Liu

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Keith Pereira

**Richard Penney** 

**Robert Marcus** 

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Steven C, Elsa & Ray Rose **Brent & Margaret Simor** 





The vision to heal®









Awareness, Access, and Advocacy for Minimally Invasive Image-guided Procedures

#### **2018 Donor Acknowledgments**

#### **Up to \$100**

**Aaron Fritts** Jose Santiago **Aaron Smith** Larry Davis Agnieszka Solberg Lauren Ihde Amanda Small Lourdes Alanis Arash Saemi **Margaret Simor** Becki Bryant Mary Gradinger **Branden Newgard** Megan Hellfeld Christine Boone Meridith Englander Christopher Beck Michael Sassman Daryl Goldman Nevin de Korompay David Duncan Patricia Brem David Heister Philip Adler **Donald Perry** Richard Saxon Eric King Rita Maskeny Frank Facchini Rosewell Mackey Gareth Bydawell Sean Galante Hamed Aryafar Stefanie Manack Jed Peterson Sultan N Alammari John Chung Tej Nanda John Moriarty

#### \$200 - \$800

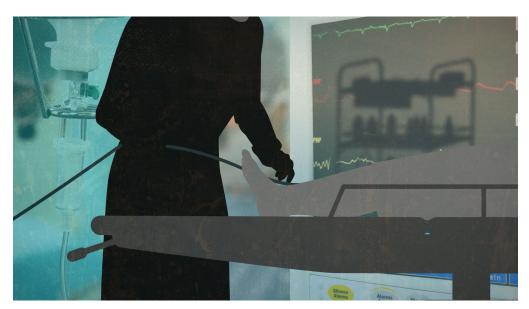
Basar Sarikaya
Steve Johnson
Steve Yevich
Suzanne Baragry
Timothy Maroney
Anonymous

#### \$1,000+

chael Girard ooke Spencer



SPECIALTY PHARMACEUTICALS



## 2019 & 2020 Donor Acknowledgments

#### 2019 - Up to \$100

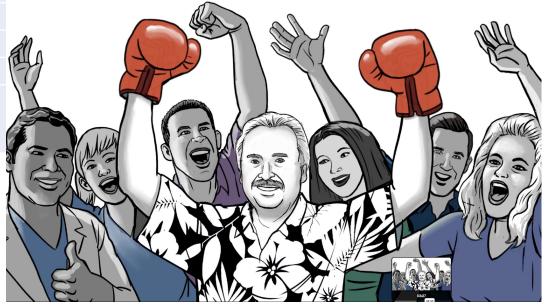
| Amy Pippen         | Noor Ahmad           |    |
|--------------------|----------------------|----|
| Bren Inc.          | Otto Kahn            |    |
| Curtis Graham      | Pradesh Kumar        |    |
| Donna Cummings     | Ramkrisna Patel      |    |
| Erwin Bultron      | Richard Schwabe      |    |
| Gil Leighty        | Robert & Dana Tomalt | ГУ |
| Jason Fisher       | Samantha Jeans       |    |
| John Karageorgiou  | Samantha Kobeissi    |    |
| Mahbubul Patwary   | Sammy Rostampour     |    |
| Mircea Cristescu   | Stephanie Younger    | A  |
| Nancy Sullivan     | Suzanne Delach       | T  |
| Nicholas Hendricks | Ulysses Riley        |    |
|                    | Yan Epelboym         |    |

#### 2020 - Up to \$200

Christian Pitalo Jamaal Benjamin Gil Leighty Mark Brushteyn Iftikhar Burney Martin Krauss 2019 - \$1000+

Dan Sze





#### **2021 Donor Acknowledgments**

\$1 - \$200

Chad Burk
Daryl Goldman
Bradford Wood
Iftikhar Burney
Noor Ahmad
Patrick Robbins
Roger Stimpson

\$1,000 - \$5,000

Dan Sze Greg Alzate

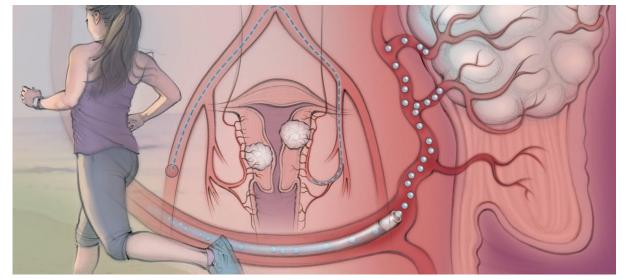




\$220,000



ANGELINA MERENDA O'BAR TRUST





#### **Tribute to Susan Jackson**

Earlier this year, co-founder Susan Jackson stepped down from the Board of Directors of the II to bring balance into a very busy professional life.

We are forever grateful to her for the significant contributions of her time, talent and indeed her treasure.



Susan was instrumental in securing both the artistic talent and a significant donation to fund the **Patient Decision Aids (PDAs)**. The Board commissioned a special composition by the artist Juliet Percival - a "*Hero Shot*" dedicated to the visionary behind the Interventional Initiative presented to Susan at the *WAIS 2022 Conference*.



"Once upon a time, I teamed up with Isabel to create an organization that endeavored to focus on educating the public about Minimally invasive image-quided treatment options, and at the same time aspired to remove the cloak of IR anonymity. Our goal was to start with something entertaining and engaging (the documentary) and build a network of platforms to reinforce messaging and to provide visually stunning and easy to understand content. I do have fantastic memories that will always be with me. The highlights are mostly from the early days, when I stalked documentary filmmakers until they gave us advice, brainstormed with artists who developed poster art for big name Hollywood film productions, and engaged in pitch sessions with television network executives at Discovery Channel, Lifetime, and CNN. Most of all, I enjoyed filming and listening to personal stories from patients, IR luminaries and dedicated healthcare professionals. A particular highlight was our well-timed filming session at the Dotter Interventional Institute, with the iconic Josef Rosch just before his 90th birthday. He passed away 14 months after our interview. Fortunately, we had the footage from his interview to make a tribute video documenting his legacy - in his own words."

- Susan Jackson (Excerpt from Susan's February 2022 resignation letter to the II Board of Directors)

## THANK YOU!

For additional information, please contact us

info@theii.org

**a** 

925-640-7552



www.theii.org



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